



PCMH Aggregated Patient Report

► REFERENCE DOCUMENT

Revision History			
Version	Date of Release	Summary of Changes	Owner
1.8	10/9/2018	Updated age info in “How Age Group Counts Are Determined” section	Kendra Mallon
1.7	7/6/2018	Added updated report name format	Kendra Mallon
1.6	5/22/2018	Added info about how members are attributed, age group, and general updates	Kendra Mallon
1.5	4/19/2018	Added info about new Age Group field, updated file name format	Kendra Mallon
1.4	1/9/2018	Update change - one quarterly report instead of monthly reports	Kendra Mallon
1.3	10/6/2017	Change “PO” to “MO”	Kendra Mallon
1.2	7/27/2017	Updates to the report description	Kendra Mallon
1.1	6/21/2017	Minor updates	Kendra Mallon
1.0	5/30/2017	New document	Kendra Mallon

About the PCMH Aggregated Patient Report

The PCMH Aggregated Patient Reports are a quarterly report provided in .xls format. Each report contains the summed monthly count of patients (total beneficiaries) for each provider in a practice. These reports provide a resource to confirm practice per member per month (PMPM) payments.

Reports are provided for practices and managing organizations (MOs). MO reports include all applicable practices in the same spreadsheet.

Accessing the Reports

The reports can be accessed on the SIM PCMH Dashboard. Depending on your access level, you can download the files for your practice or managing organization (MO).

The reports are listed in chronological order with the most recent report at the top. They have the following naming format:

MO Reports: <MO Name>_Patient_Report_XQYY.xls

Practice Reports: <MO Name>_<Practice Name>_Patient_Report_XQYY.xls

Report Columns

The following fields are included in each report:

- Practice
- Provider Last Name
- Provider First Name
- NPI
- Medicaid Health Plan
- Program (ABAD, HMP, etc.)
- Age Group
- Total Beneficiaries

Sort Order

The reports are sorted in the following order:

1. Practice
2. Provider Last Name
3. Provider First Name
4. Medicaid Health Plan
5. Program
6. Age Group (Adult or Ped)

Report Example

1	Aggregate Patient Report							
2	Managing Organization Name: 123							
3	Timeframe: 1Q18 Aggregate							
4	Practice	Provider Last Name	Provider First Name	NPI	Medicaid Health Plan	Program	Age Group	Total Beneficiaries
5	APPLE FAMILY MEDICINE P.C.	PLANE	BROWN	1234567890	Meridian Health Plan of Michigan	ABAD	Adult	6
6	APPLE FAMILY MEDICINE P.C.	PLANE	BROWN	1234567890	Meridian Health Plan of Michigan	HMP	Adult	14
7	APPLE FAMILY MEDICINE P.C.	PLANE	BROWN	1234567890	Meridian Health Plan of Michigan	TANF	Adult	22
8	APPLE FAMILY MEDICINE P.C.	PLANE	BROWN	1234567890	Meridian Health Plan of Michigan	TANF	Ped	90
9	APPLE FAMILY MEDICINE P.C.	PLANE	BROWN	1234567890	UnitedHealthCare Community Plan	ABAD	Adult	5
10	APPLE FAMILY MEDICINE P.C.	PLANE	BROWN	1234567890	UnitedHealthCare Community Plan	HMP	Adult	4
12	APPLE FAMILY MEDICINE P.C.	PLANE	BROWN	1234567890	UnitedHealthCare Community Plan	TANF	Ped	19
13	APPLE FAMILY MEDICINE P.C.	PLANE	BROWN	1234567890	Meridian Health Plan of Michigan	ABAD	Adult	4
16	APPLE FAMILY MEDICINE P.C.	PLANE	BROWN	1234567890	Meridian Health Plan of Michigan	TANF	Ped	14
17	APPLE FAMILY MEDICINE P.C.	PLANE	BROWN	1234567890	Priority Health Government Programs	HMP	Adult	19
18	APPLE FAMILY MEDICINE P.C.	PLANE	BROWN	1234567890	Priority Health Government Programs	TANF	Adult	17
19	APPLE FAMILY MEDICINE P.C.	PLANE	BROWN	1234567890	Priority Health Government Programs	TANF	Ped	19
20	APPLE FAMILY MEDICINE P.C.	PLANE	BROWN	1234567890	UnitedHealthCare Community Plan	HMP	Adult	34
21	APPLE FAMILY MEDICINE P.C.	PLANE	BROWN	1234567890	UnitedHealthCare Community Plan	TANF	Adult	26
22	APPLE FAMILY MEDICINE P.C.	PLANE	BROWN	1234567890	UnitedHealthCare Community Plan	TANF	Ped	89
23	APPLE COORDINATED HEALTH CARE CENTER	SMITH	JONES	9876543210	Blue Cross Complete	ABAD	Adult	1
24	APPLE COORDINATED HEALTH CARE CENTER	SMITH	JONES	9876543210	Blue Cross Complete	HMP	Adult	12
25	APPLE COORDINATED HEALTH CARE CENTER	SMITH	JONES	9876543210	Meridian Health Plan of Michigan	ABAD	Adult	29
28	APPLE COORDINATED HEALTH CARE CENTER	SMITH	JONES	9876543210	Meridian Health Plan of Michigan	TANF	Ped	9
29	APPLE COORDINATED HEALTH CARE CENTER	SMITH	JONES	9876543210	Molina Healthcare of Michigan	ABAD	Adult	11
30	APPLE COORDINATED HEALTH CARE CENTER	SMITH	JONES	9876543210	Molina Healthcare of Michigan	HMP	Adult	15
33	APPLE COORDINATED HEALTH CARE CENTER	SMITH	JONES	9876543210	Priority Health Government Programs	TANF	Adult	81
36	APPLE COORDINATED HEALTH CARE CENTER	SMITH	JONES	9876543210	UnitedHealthCare Community Plan	TANF	Adult	14
37	APPLE COORDINATED HEALTH CARE CENTER	SMITH	JONES	9876543210	UnitedHealthCare Community Plan	TANF	Ped	17
38	APPLE COORDINATED HEALTH CARE CENTER	SMITH	JONES	9876543210	Blue Cross Complete	TANF	Adult	2

How Patients Are Attributed and Counted

Each report includes the sum of patients for providers who participated in SIM for that quarter. All patients attributed at any time (through their participating provider) are included.

- Patients attributed to multiple practices during the quarter are included in the Total Beneficiaries for **each** practice.
- Patients attributed to the same practice during the quarter are included in the Total Beneficiaries for that one practice.
- Patients attributed to multiple MOs during the quarter are included in Total Beneficiaries for **each** MO.
- Patients attributed to the same MO during the quarter are included in Total Beneficiaries for that one MO.

EXAMPLE 1

A patient is attributed to Dr. Jones and Practice AAA in October and November, and with Dr. Smith and Practice BBB in December. Both practices are associated with the same Managing Organization, 123.

- The Total Beneficiaries for Practice AAA is 2 for the quarter.
- The Total Beneficiaries for Practice BBB is 1 for the quarter.
- The Total Beneficiaries for Managing Organization 123 is 3 for the quarter.

EXAMPLE 2

A patient is attributed to Dr. Brown and Practice DDD in October and November, and with Dr. Chen and Practice EEE in December. Practice DDD is associated with Managing Organization 123, and Practice EEE is associated with Managing Organization 567.

- The Total Beneficiaries for Practice DDD is 2 for the quarter.
- The Total Beneficiaries for Practice EEE is 1 for the quarter.
- The Total Beneficiaries for Managing Organization 123 is 2 for the quarter.
- The Total Beneficiaries for Managing Organization 567 is 1 for the quarter.

EXAMPLE 3

A patient is attributed to Dr. Cho and Practice FFF in October, November, and December. Practice FFF is associated with Managing Organization 123.

- The Total Beneficiaries for Practice FFF is 3 for the quarter.
- The Total Beneficiaries for Managing Organization 123 is 3 for the quarter.

How Age Group Counts Are Determined

If a patient turns 19 during the reporting quarter, the patient is counted in the Adult Age Group for the month they turn 19 and any remaining months in the quarter. They are counted in the Pediatric Age Group for any prior month(s) in the quarter (if applicable) when they were not yet 19.

EXAMPLE

A patient is 18 for the first month of the quarter and then turns 19 in the second month of the quarter. He is counted once in the Pediatric Age Group for the month he was 18, and twice in the Adult Age Group for the month he turned 19 and the month following his birthday. He is attributed to Dr. Cho and Practice FFF for all months. Practice FFF is associated with Managing Organization 123 for all months.

- The Total Beneficiaries for Practice FFF in the Adult Age Group is 2 for the quarter.
- The Total Beneficiaries for Practice FFF in the Pediatric Age Group is 1 for the quarter.
- The Total Beneficiaries for Managing Organization 123 in the Age Group Adult is 2 for the quarter.
- The Total Beneficiaries for Managing Organization 123 in the Age Group Pediatric is 1 for the quarter.